



Pass the 65™ Study Plan

How to Use The Materials

We're happy you chose Examzone to help you pass the Series 65 exam. Our Pass the 65 Textbook is written in Plain English so you can learn concepts and memorize the material quickly and easily. We hope you take advantage of our full **Series 65 Success Program™**, complete with test prep materials for each step of the learning process.

The Learning Components of the **Series 65 Success Program™** can be found at <http://www.examzone.com/series65> and include:

- Pass the 65™ Textbook
- Pass the 65™ DVD Lesson Set
- Pass the 65™ Online Training Videos
- Pass the 65™ Practice Exam Question Bank
- Pass the 65™ Go/No Go Exams

Our research has shown that students who follow the entire **Series 65 Success Program™** have considerably higher pass rates than those who use only one or two of the Learning Components. Our Success Program integrates each of the Learning Components on a chapter-by-chapter basis. The sequence starts with each textbook chapter, followed by the videos and DVDs for that chapter and finishes with the requisite Practice Exams. You can see this sequence outlined on the next page in the Study Plan for the **Series 65 Success Program™**.

Additionally, our Pass the 65™ Go/No Go Exams are designed to test your readiness for the Series 65 exam. We recommend you take the Go/No Go at least two weeks prior to your scheduled test date. If you score an 80% or above, we think you're ready to take the Series 65 exam.

All of the Success Program materials mentioned above are available for purchase at <http://www.examzone.com/series65>. Email us at support@examzone.com or call us toll free at 1-855-EXAM-CARE – 1 (855) 392-6227 with any questions.

Thanks for studying with Examzone, and good luck!

****Test Alert:** Effective July 1, 2016 the Series 65 Exam will undergo small changes in content. A number of testable points have been added to the NASAA exam outline and have been included in the updated textbook. A video detailing these changes can be found on Disc 7 of the DVD Lesson Set and as Lesson 25 of the Online Training Videos. For a PDF of this information, [visit www.examzone.com/Series65TestAlert](http://www.examzone.com/Series65TestAlert).



Pass the 65™ Study Plan

Estimated Time Commitments:

- 4-6 weeks of study (60-80 hours)
- 3-5 days per week
- 2-4 hours per day

Weekly Study Plan:

WEEK 1	Goals:	<ul style="list-style-type: none"> • Finish textbook through Chapter 1 • Take Chapter 1 quizzes in Online Practice Question Bank • Watch the DVD and/or Online Streaming Video Lessons 1 through 4 • Video Lessons: 1, Basic Economic Concepts, 2, Financial Reporting, 3, Quantitative Methods, 4, Investment Risks
WEEK 2	Goals:	<ul style="list-style-type: none"> • Finish textbook through Chapter 2 • Take Chapter 2 quizzes in Online Practice Question Bank • Watch the DVD and/or Online Streaming Video Lessons 5 through 11 • Video Lessons: 5, Equity Securities, 6, Debt Securities, 7, Bond Yields, 8, Cash Equivalents, 9, Derivatives, 10, Pooled Investment Vehicles, 11, Insurance Based Products
WEEK 3	Goals:	<ul style="list-style-type: none"> • Finish textbook through Chapter 3 • Take Chapter 3 quizzes in Online Practice Question Bank • Watch the DVD and/or Online Streaming Video Lessons 12 – 18 • Video Lessons: 12, Clients, 13, Portfolio Management, 14, Taxation, 15, Tax Advantaged Plans, 16, Trading Securities, 17, Margin Accounts, 18, Performance Measures
WEEK 4	Goals:	<ul style="list-style-type: none"> • Finish textbook through Chapter 4 • Take Chapter 4 quizzes in Online Practice Question Bank • Watch the DVD and/or Online Streaming Video Lessons 19 – 23 • Video Lessons: 19, USA Administration Of The Act, 20, USA Registration Of Persons, 21, Securities, 22, Business Practices BD And Agent, 23, Business Practices RIA and IAR
WEEK 5	Goals:	<ul style="list-style-type: none"> • Watch Lesson 24 – Test-Taking Strategies on the DVDs and/or Online Videos • Watch Lesson 25 – Series 65 Test Alert: July 2016 Exam Changes online or DVD 7 • Take all Practice Exams (130 Questions) in Online Practice Question Bank • Schedule tutoring if you need extra help@ www.examzone.com/tutoring
WEEK 6	Goals:	<ul style="list-style-type: none"> • Review textbook, DVD and Streaming Video materials • Take all practice exams one more time • Take the Go / No Go exams and proceed according to recommendation