

## How to Use The Materials

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We're happy you chose Examzone to help you pass the Series 7 exam. Our Pass the 7 Textbook is written in Plain English so you can learn concepts and memorize the material quickly and easily. We hope you take advantage of our full *Series 7 Success Program™*, complete with test prep materials for each step of the learning process.

The Learning Components of the *Series 7 Success Program™* can be found at <http://www.examzone.com/series7> and include:

- Pass the 7™ Textbook
- Pass the 7™ DVD Lesson Set
- Pass the 7™ Online Training Videos
- Pass the 7™ Practice Exam Question Bank
- Pass the 7™ Go/No Go Exams

Our research has shown that students who follow the entire *Series 7 Success Program™* have considerably higher pass rates than those who use only one or two of the Learning Components. Our Success Program integrates each of the Learning Components on a chapter-by-chapter basis. The sequence starts with each textbook chapter, followed by the videos and DVDs for that chapter and finishes with the requisite Practice Exams. You can see this sequence outlined on the next page in the Study Plan for the *Series 7 Success Program™*.

Additionally, our Pass the 7™ Go/No Go Exams are designed to test your readiness for the Series 7 exam. We recommend you take the Go/No Go at least two weeks prior to your scheduled test date. If you score an 80% or above, we think you're ready to take the Series 7 exam.

All of the Success Program materials mentioned above are available for purchase at <http://www.examzone.com/series7>. Email us at [support@examzone.com](mailto:support@examzone.com) or call us toll free at 1-855-EXAM-CARE - 1 (855) 392-6227 with any questions.

Thanks for studying with Examzone, and good luck!

### Estimated Time Commitments:

- 10-12 weeks of study (60 - 100 hours)
- 3-5 days per week
- 2-4 hours per day

### Weekly Study Plan:

<p>WEEK 1</p> <ul style="list-style-type: none"><li>• Finish textbook through Chapter 3</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapters 1-3</li><li>• Watch Training Video Lessons 1 - 3; Economic Factors, Business Information and Financial Reporting, Investment Risk and Suitability</li></ul>
<p>WEEK 2</p> <ul style="list-style-type: none"><li>• Finish textbook through Chapter 5</li><li>• Online Practice Question Test Bank : Finish Chapter Review Quizzes for Chapters 4-5</li><li>• Watch Training Video Lessons 4 - 5; Equity and Debt Securities</li></ul>
<p>WEEK 3</p> <ul style="list-style-type: none"><li>• Finish textbook through Chapter 9</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapters 6-9</li><li>• Watch Training Video Lessons 6 - 9; Investment Companies, Annuities and Insurance, DPPs</li></ul>
<p>WEEK 4</p> <ul style="list-style-type: none"><li>• Finish textbook through Chapter 10 (Options)</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapter 10</li><li>• Watch Training Video Lessons 10, 10A &amp; 10B; Basic Options, Hedging, Multiple Options</li></ul>
<p>WEEK 5</p> <ul style="list-style-type: none"><li>• Finish Textbook through Chapter 13</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapters 11-13</li><li>• Watch Training Video Lessons 11 - 13; Customer Accounts, Margin Accounts, Brokerage Procedures -&gt; Schedule tutoring if you need extra help@ <a href="http://www.examzone.com/tutoring">www.examzone.com/tutoring</a></li></ul>
<p>WEEK 6</p> <ul style="list-style-type: none"><li>• Finish Textbook through Chapter 15</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapters 14-15</li><li>• Watch Training Video Lessons 14 – 15; Taxation &amp; Tax-Advantaged Plans</li></ul>
<p>WEEK 7</p> <ul style="list-style-type: none"><li>• Finish Textbook through Chapter 17</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapters 16-17</li><li>• Watch Training Video Lessons 16 – 17; Regulatory Requirements &amp; Professional Conduct</li></ul>
<p>WEEK 8</p> <ul style="list-style-type: none"><li>• Finish Textbook through Chapter 19</li><li>• Read Glossary, making flashcards as needed</li><li>• Online Practice Question Test Bank: Finish Chapter Review Quizzes for Chapters 18-19</li><li>• Watch Training Video Lessons 18 and 19; Primary Markets &amp; Secondary Markets</li></ul>
<p>WEEK 9</p> <ul style="list-style-type: none"><li>• Review Pass The 7 textbook as needed</li><li>• Watch Training Video Session 20 – Test-Taking Strategies</li><li>• Online Practice Question Test Bank: Take Practice Exam 1, Take Practice Exam 2</li></ul>
<p>WEEK 10</p> <ul style="list-style-type: none"><li>• Take Go / No Go Exams – If you score an 80% or above you are ready to take the Series 7</li><li>• Take Series 7 Exam if prepared</li><li>• If not, schedule tutoring @ <a href="http://www.examzone.com/tutoring">www.examzone.com/tutoring</a></li></ul>